



CUSTOMER PROFILE

- 25 branches, 600 employees and \$3 billion in assets
- Struggled with reporting due to rapid growth
- Chose Scribe to manage integrations



① THE CUSTOMER

Assiniboine Credit Union (ACU) was originally chartered in 1943. In 2007 ACU merged with Astra and Vantis Credit Unions, then with Buffalo Credit Union in 2008. ACU is the second-largest credit union in Manitoba, currently holding over \$3 billion in assets and employing approximately 600 people.

② THE CHALLENGES

Reports help visualize the health of your business, and this was an area where Assiniboine Credit Union (ACU) struggled due to its rapid growth.

“We really needed help with our General Ledger,” says Michael Taylor, Controller at ACU. “Our reports were difficult to access, time-consuming to extract, and formatting them was awkward. We had to locate data in several different areas just to generate a report. The process was slow and there was too much time involved.”

ACU decided this was no longer acceptable so it began a comprehensive search for accounting software to replace the General Ledger and reporting inefficiencies.

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Assiniboine Credit Union

③ THE SOLUTION

“We didn’t need an expensive, million-dollar accounting system. We chose Microsoft Dynamics GP for its superior reporting, quick implementation, and room for growth,” says Taylor. “Dynamics GP was easy for our staff to learn and it removed many of our manual tasks. We have better fixed assets reporting as a result, and we save about 15-30 minutes a day updating our General Ledger. The GL improvements alone save us as much as an entire workday every month.”

Prophet’s experience and successful Dynamics GP implementation at Credit Union Central of Manitoba made it a front-runner to do the work. ACU’s implementation deadline was a short time away and it needed a team that was as efficient and reliable as the software itself. A key factor in keeping the implementation deadline on target would be the smooth data integration between ACU’s financial software and Dynamics GP.

Prophet chose Scribe for its efficient and rapid ability to convert ACU’s source files into journal entries. Prophet’s consultants quickly wrote an integration package that organized ACU’s data and prepared it for importing into Dynamics GP. This allowed ACU to easily pull the data it needed to create an enhanced General Ledger. Prophet created flexible and custom GL fields for more detailed reporting and Management Report Writer greatly-improved month and year-end reporting. Branch access to GL information was also easier than ever before with the SQL Reports tool.

④ THE RESULTS

These were great results, but Prophet didn’t stop there. ACU’s software package required a robust security system and this was easily handled by Dynamics GP. Prophet created customized separation of duties and roles to suit ACU’s needs; permissions and filters were also added to increase security.

“Dynamics GP has had a very positive impact in many areas of ACU’s operations. We’re looking to make it our core reporting tool,” says Taylor. “Dynamics GP gives us detailed reporting and analysis and has helped ACU be much more efficient. The best part is that we’ve only scratched the surface of what it can do.”